

Declaration of Intent – how I will repay my interest-only mortgage.

Please complete this document to confirm the repayment plan you will be using to pay off everything you owe at the end of the mortgage term.

All you need to do is select which statement below matches your current situation and send us photocopies of your most recent statements/projections, which must be dated within the last 12 months.

Customer name(s)	
Mortgage Account Number	

My current situation – please choose one of the following statements

- 1. I have a clear plan of how I'm going to repay everything I owe. I've set out details of the plan(s) in the box below and enclosed photocopies of my most recent statements/projections.
- 2. I have a plan in place but I'm not sure that it will repay everything I owe. I've set out details of the plan(s) in the box below and enclosed photocopies of my most recent statements/projections.
- 3. I don't have a plan in place that will repay everything I owe.

Repayment options – please select all that apply	Evidence Required	Current and/or projected value (£)
<input type="checkbox"/> Endowment policies	Copy of latest projection statement dated within last 12 months.	
<input type="checkbox"/> Sale of Second Home/Buy to Let (UK)	Property details and mortgage statement from the last 12 months.	
<input type="checkbox"/> Stocks & Shares	Share statement or share certificate dated within the last 12 months.	
<input type="checkbox"/> Stocks & Shares ISA	Copy of latest investment statement dated within the last 12 months.	
<input type="checkbox"/> Unit trust	Copy of latest investment statement dated within the last 12 months.	
<input type="checkbox"/> Pensions	Copy of latest statement dated within the last 12 months.	
<input type="checkbox"/> Investment bonds	Copy of investment statement dated within the last 12 months.	
<input type="checkbox"/> Other (please specify)	Please provide relevant/applicable documentation.	

Please return this form and statements/projections to TSB Bank plc, Interest Only, PO Box 2230, Gloucester, GL3 9ED as soon as you can. Also, if you've ticked statements 2 or 3, please call us on 0345 835 3389 – we're here to discuss your options and help you find a solution.

Important information about repaying your interest-only mortgage

Please remember to review your plan regularly during the term of your mortgage. It's your responsibility to make sure you can repay everything you owe. If you're unable to repay your mortgage you may have to sell your property so you can repay your loan. We can't provide advice on your repayment plan or give you a guarantee that it will pay off everything you owe at the end of the mortgage term; however, we can help you think about alternative ways to repay your mortgage. If you do need independent advice, please speak to a Financial Adviser.

Signed (all customers on the mortgage account) Date

Customer contact telephone number(s)

YOUR PROPERTY MAY BE REPOSSESSED IF YOU DO NOT KEEP UP REPAYMENTS ON YOUR MORTGAGE.

If you'd like this in another format such as large print, Braille or audio please ask in branch.

If you have a hearing or speech impairment you can contact us using Text Relay (previously Typetalk) or Textphone on **0345 835 3843** (lines are open 24 hours a day, seven days a week).

Calls may be monitored or recorded. If you need to call us from abroad, or prefer not to use our 0345 number, you can also call us on 01452 890 225. Not all Telephone Banking services are available 24 hours a day, seven days a week. Please speak to an adviser for more information.

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