

RNS Announcement

Publication of Prospectus

The following Prospectus has been approved by the UK Listing Authority and is available for viewing:

Prospectus dated 1 November 2018 (the "Prospectus") relating to the £5,000,000,000 Global Covered Bond Programme of TSB Bank plc, unconditionally and irrevocably guaranteed as to payments of interest and principal by TSB Covered Bonds LLP.

Please read the disclaimer below "Disclaimer – Intended Addressees" before attempting to access this service, as your right to do so is conditional upon complying with the requirements set out below.

To view the full Prospectus, please paste the relevant URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/1653G_1-2018-11-2.pdf

The Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at www.morningstar.co.uk/uk/NSM

For further information, please contact

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DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus is not addressed. Prior to relying on the information contained in the Prospectus you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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