

Publication of Supplementary Prospectus

3 February 2020

The following Supplementary Prospectus has been approved by the Financial Conduct Authority and is available for viewing:

*Supplementary Prospectus dated 3 February 2020 (the **Supplementary Prospectus**) relating to the £5,000,000,000 Global Covered Bond Programme of TSB Bank plc, unconditionally and irrevocably guaranteed as to payments of interest and principal by TSB Covered Bonds LLP.*

The Supplementary Prospectus should be read and construed in conjunction with the base prospectus dated 12 December 2019 (the **Base Prospectus**).

To view the Supplementary Prospectus, please paste the following URL into the address bar of your browser:

[RNS will insert the URL of your PDF Supplementary Prospectus]

The Supplementary Prospectus has been submitted to the National Storage Mechanism and will shortly be available for inspection at www.morningstar.co.uk/uk/nsm.

For further information, please contact:

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