RNS Announcement

2018 Annual Accounts of TSB Covered Bonds LLP

TSB Bank plc, announces that a copy of the 2018 Annual Accounts of TSB Covered Bonds LLP as Guarantor under the TSB Bank plc £5 billion Global Covered Bond Programme has been submitted to the National Storage Mechanism and will shortly be available for inspection at: www.morningstar.co.uk/uk/NSM.

For further information, please contact:

Gina Amies Treasury Legal TSB Bank plc Telephone: +44 (0)2070039250

Steve Vance Head of Secured Funding TSB Bank plc Telephone: +44 (0)1452 841380