

Publication of Supplement to Prospectus

TSB Banking Group plc LEI: 213800KWCGFLFG9WZDX35

TSB Bank plc LEI: 549300XP222MV7P3CC54

The following supplementary prospectus produced in connection with the £2,000,000,000 Euro Medium Term Note Programme of TSB Banking Group plc and the £2,000,000,000 Euro Medium Term Note Programme of TSB Bank plc has been approved by the Financial Conduct Authority and is available for viewing:

*Supplementary Prospectus dated 27 February 2026 (the “**Supplement**”) relating to the £2,000,000,000 Euro Medium Term Note Programme of TSB Banking Group plc and the £2,000,000,000 Euro Medium Term Note Programme of TSB Bank plc.*

The Supplement should be read and construed in conjunction with the base prospectus dated 5 June 2025 relating to the £2,000,000,000 Euro Medium Term Note Programme of TSB Banking Group plc and the £2,000,000,000 Euro Medium Term Note Programme of TSB Bank plc (as so supplemented, the “**Prospectus**”).

To view the Supplement, please paste the following URL into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/7773U_1-2026-2-27.pdf

The Supplement has been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

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