

LEI - TSB Banking Group plc - 213800KWCGLFG9WZDX35

## Publication of Final Terms

The following Final Terms are available for viewing:

*Final Terms dated 23 December 2020, for TSB Banking Group plc £450,000,000 Floating Rate Notes due June 2023 (the "Notes") issued pursuant to the base prospectus dated 15 April 2020 (the "Prospectus") in connection with the £4,000,000,000 Euro Medium Term Note Programme established by TSB Banking Group plc and TSB Bank plc.*

The Final Terms for the Notes contain the final terms of the Notes. The Final Terms of the Notes must be read in conjunction with the Prospectus, which constitutes a base prospectus for the purposes of the Prospectus Regulation (Regulation (EU) 2017/1129).

To view the Final Terms for the Notes, please paste the following URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/7360J\\_1-2020-12-23.pdf](http://www.rns-pdf.londonstockexchange.com/rns/7360J_1-2020-12-23.pdf)

A copy of the Final Terms and the Prospectus have been submitted to the National Storage Mechanism and will shortly be available for inspection at: <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>

For further information, please contact:

Gina Amies

**Treasury Legal**  
TSB Bank plc

Email: [gina.amies@tsb.co.uk](mailto:gina.amies@tsb.co.uk)  
Telephone: +44 (0)7919014843

## Disclaimer – Intended Addressees

Please note that the information contained in the Final Terms and the Prospectus may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms or the Prospectus is not addressed. Prior to relying on the information contained in the Final Terms or the Prospectus, you must ascertain from the Final Terms and/or the Prospectus whether or not you are part of the intended addressees of the information contained therein.

In particular, this announcement, the Final Terms and the Prospectus do not constitute an offer or invitation to subscribe for, or purchase, securities in the United States or in any other jurisdiction where such an offer or invitation would be unlawful. This announcement, the Final Terms and the Prospectus are not for distribution in the United States. The securities described herein have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), or under any relevant securities laws of any state of the United States of America and are subject to U.S. tax law requirements. Subject to certain exceptions, the securities may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons or to persons within the United States of America, as such terms are defined in Regulation S under the Securities Act. There will be no public offering of the securities in the United States. For a description of the restrictions on offers and sales of the securities described herein, please refer to the Prospectus.

Your right to access this service is conditional upon complying with the above requirement.