

Annual Report and Accounts 2015

28 January 2016

TSB Banking Group plc (the 'Company') announces that, in accordance with Listing Rule 17.3.1, a copy of the Annual Report and Accounts for the year ended 31 December 2015 ('Annual Report and Accounts 2015') will be submitted to the National Storage Mechanism and will shortly be available for inspection at:

www.morningstar.co.uk/uk/nsm

The Annual Report and Accounts 2015 is also available to view at:

www.tsb.co.uk/investors/results-reports/tsb-2015-annual-report.pdf

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