

10 November 2023

### **Publication of Final Terms**

The following Final Terms under the £10 billion Global Covered Bond Programme of TSB Bank plc are available for viewing:

#### **£500,000,000 Series 2023-3 Floating Rate Covered Bonds due November 2027**

Please read the disclaimer below "Disclaimer - Intended Addressees" before attempting to access this service, as your right to do so is conditional upon complying with the requirements set out below.

To view the Final Terms, please paste the relevant URL into the address bar of your browser.

[http://www.rns-pdf.londonstockexchange.com/rns/1323T\\_1-2023-11-10.pdf](http://www.rns-pdf.londonstockexchange.com/rns/1323T_1-2023-11-10.pdf)

The Final Terms has been submitted to the National Storage Mechanism and will be available for inspection at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

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### **DISCLAIMER - INTENDED ADDRESSEES**

Please note that the information contained in the Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Final Terms is not addressed. Prior to relying on the information contained in the Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.